

PSU E & G Budget Planning Process Timeline
Fiscal Year 2008-09

Timeline	
DEC 2007	Initial consultations with CADS and the Budget Committee on the new budget model (PSU Budget Allocation Model, or PBAM)
JAN 2008	
1st Week	Initial consultations with FADM Executive Team, Academic Unit Budget Officers and other administrative unit leaders on the new budget model
2nd Week	Meeting with OIRP for Productivity Data collection
MAR 2008	
1st Week	<i>Consultation with Faculty Senate Budget Committee for input on budget memo and timeline</i>
2nd Week	Major units (academic and non-academic) receive budget memo detailing process timeline and requests for proposals for potential strategic investments, efficiencies &/or reductions in FY08-09 budget
2nd Week	Productivity (financial) Data collection report due to OIRP
3rd Week	Consultation with deans on concepts and principles <i>of the new budget</i> model
3rd Week	<i>Consultation with Faculty Senate Budget Committee on concepts and principles of the new budget model</i>
APR 2008	
1st Week	Vice Presidents receive proposals for strategic investments, potential efficiencies & possible reductions from their respective units
2nd Week	Vice Presidents hold discussions with their units on proposals
2nd Week	Finalize "Hold Harmless" agreements with units on <i>Resource Fees/Differential Tuitions</i>
3rd Week	Budget Office receives all proposals (summary and details) from Vice Presidents, and begin analysis and summary of the proposals for the University Budget Team
May 2008	
1st Week	University Budget Team deliberates on budget proposals.
2nd Week (by 5-13-2008)	University Budget Team consults with Faculty Senate Budget Committee on budget proposals.
May 29th	State Revenue Projection available from Salem
JUN 2008	
1st Week	Assessment of the impact on PSU from the state revenue projection
2nd Week	University Budget Team reconvenes to review proposals after assessment of impact on new state revenue projections
JUL 2008	
1st Week	Roster update and lockdown process begins
AUG- SEP 2008	Budget Exhibit work continues
DEC 2008	Discuss 2008-2009 PBAM parallel budget allocation with <i>UBT, CADS, FADM Executive Team and Faculty Senate Budget Committee</i>