

**PSU BUDGET DEVELOPMENT:
2010-2011 BUDGET PROCESS**

FOR UPDATES ON BUDGET PLANNING GO TO---> <http://www.pdx.edu/budget>

DATE	STEPS	PURPOSE
Jan 15-Feb 8	<ul style="list-style-type: none"> • Initial Consult w/ CADS, Faculty Senate, Budget Committee, FADM Council, Ex-Com 	<p>To provide the context for State Budget planning including revenue forecast , special election outcome for the tax measures and framework for university budget planning & process.</p> <p>To seek initial input on principles for budget decision making.</p> <p>To outline options for short term/long term budget management and seek input.</p>
Feb 8-March 16	<ul style="list-style-type: none"> • Faculty Senate address by President (Mar) • Special University-wide (open) budget forum March 16, 2010, 2:00 p.m. – 4:00 p.m. SMSU Ballroom 	<p>To provide the context and updates for State Budget planning including revenue forecast, effect of special election, special legislative session and framework for university budget planning & process.</p> <p>To seek initial input on principles for budget decision making.</p> <p>To outline options for budget plans and seek input.</p>
Feb 15	<ul style="list-style-type: none"> • Academic / Non-Academic units receive timeline and budget planning memo from University Budget Team (UBT) 	<p>To commence official budget request to units which results in recommendations back to University Budget Team.</p>
Mar 1-Mar 30	<ul style="list-style-type: none"> • Continue consult w/ CADS, Faculty Senate Budget Committee, FADM Council, Ex-Com 	<p>To update State Budget developments including revenue forecast and outcomes of special legislative session</p>

Mar 1-Mar 15	<ul style="list-style-type: none"> Academic / Non-Academic units continue to work on and submit proposals by second week of March for 2010—11 budget plan. 	To receive and evaluate proposals for only select & strategic investments, reductions and revenue enhancements including, tuition options by UBT
Apr 12-16	<ul style="list-style-type: none"> UBT evaluates recommendations from Academic /Non-Academic Units and input from University-wide meetings 	To develop proposed University Budget Plan & recommendations for President
Apr 19 - 27	<ul style="list-style-type: none"> Consultation on UBT proposed plan with: Faculty Senate Budget Committee - April 23rd 11:00-12:00pm CADS - TBA FADM Council - April 22nd 10:30am – 12:00pm Ex-Com – April 27th 9:00 – 11:00am 	To present UBT proposed Budget Plan & recommendations & solicit input
Apr 5-May 3	<ul style="list-style-type: none"> Faculty Senate Address by President 	To Update Faculty Senate on State Budget Process and university budget planning
May 3	<ul style="list-style-type: none"> President receives recommended budget proposals from UBT Presentation to Faculty Senate by President on University Budget Plan & Recommendations 	To review and approve preliminary budget proposals
May 4 - 5	<ul style="list-style-type: none"> Special University wide forum (open) May 4th 1:30 – 2:30pm SMSU Browsing Lounge May 5th 10:30am – 12:00pm SMSU Multicultural Center 	Campus community input on recommendations

May 10-15	<ul style="list-style-type: none">• President finalizes/approves Budget Plan• President Updates community on budget status	To establish University Budget for 2010-11
Jun 7	<ul style="list-style-type: none">• President Updates Faculty Senate	To present University Budget Plan & Recommendations to Faculty Senate prior to summer vacation (with update on State Process)