

# OHSU-PSU Strategic Alliance Advisory Committee

## Implementation Committee Report

Oct. 31, 2011



## Vision Statement

The OHSU/PSU Strategic Alliance will develop and expand a portfolio of joint academic, administrative, research, philanthropic and economic development activities that deliver on Oregon and Portland's shared goal of innovation, scholarship and job creation. Through closer programmatic and physical integration, OHSU and PSU will fulfill the region's ambition for the capabilities of a world class, public research and medical university. In the process, OHSU and PSU will create the nation's most sustainable urban campus environment.

# Committee Membership



Dan Dorsa - VP Research

Jeanette Mladenovic - Provost

Norwood Knight - Richardson - VP FADM



Jonathan Fink - VP Research & Partnerships

Roy Koch - Provost & Vice President

Monica Rimai - VP FADM

**Committee Appointed Staff:** David Robinson - Executive Vice Provost - OHSU

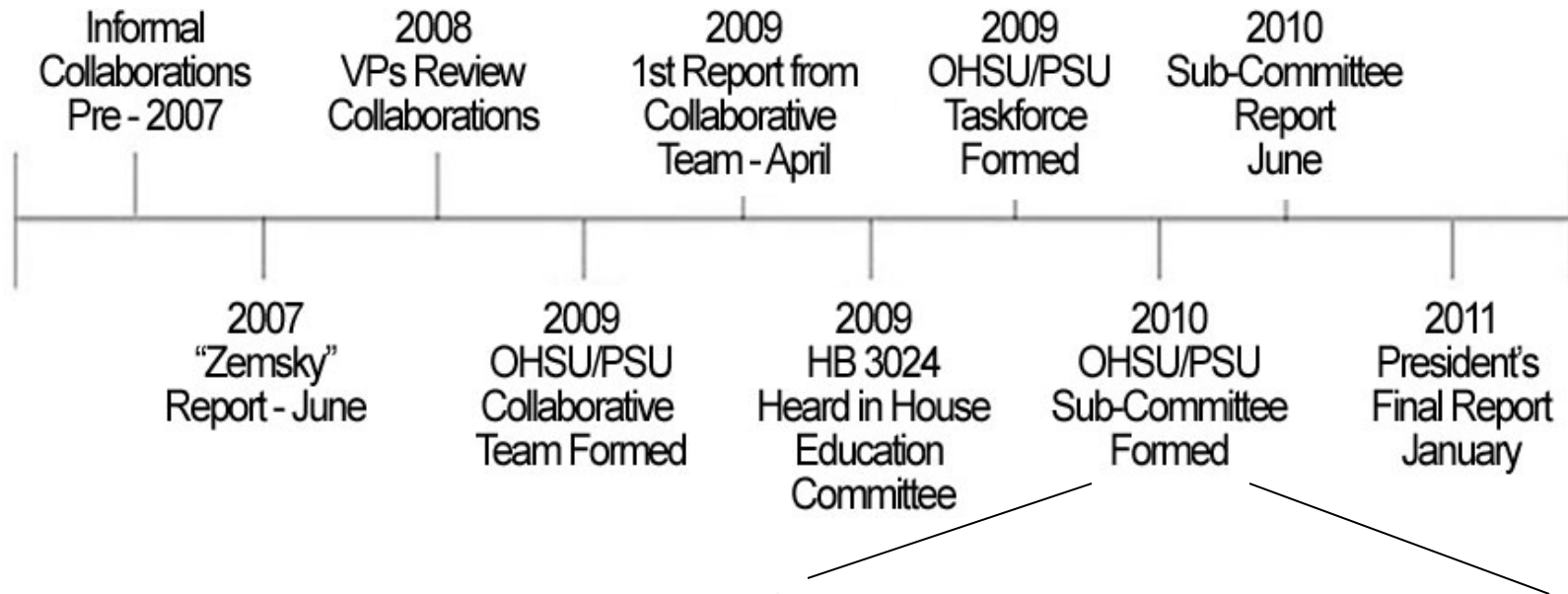
Dana Director - AVP Research - OHSU

Mark Sytsma - AVP Research – PSU

Mark Wubbold – Staff to the Committee - PSU

# OHSU/PSU Strategic Partnership

## Timeline



Phased  
Development  
of the CLSB  
begins



Status Report On Recommendations	Done	On Track
1. Strategic Alliance Formed	√	
2. Implementation & Advisory Committees Formed	√	
3. Form a new, collaborative School of Public Health		√
4. Explore creation of a joint research 501c3		√
5. Expand academic & research collaboration in CLSB		√
6. Remove admin. barriers to new partnerships		√
7. Coordinate shared instrumentation such as imaging (MRI) and High Performance Computing		√
8. Develop wing of University Place as a “Medical Hotel”	√	
9. Expand admin. collaboration in key areas like IT, etc.		√
10. Establish joint faculty recruiting and appt. process		√
11. Coordinate K-12 science education outreach efforts		√
12. Operational flexibility for PSU = shared services		√

# Implementation – A Five Pronged Approach



## Key Projects in: ACADEMICS

Provosts: Jeanette Mladenovic - OHSU  
Roy Koch - PSU

Title of Initiative	Leadership	Summary
School of Public Health	Roy Koch - PSU	Work begun on School of Public Health to identify themes that would make such a school distinctive
	Jeanette Mladenovic-OHSU	
Allied Health Programs	Roy Koch & Liana Winett - PSU	Potential for programs in Physical, Occupational and Respiratory Therapy, Audiology, and Speech Pathology
	David Robinson - OHSU	
Bio/Medical Informatics	Roy Koch - PSU	Combining Bio/Medical Informatics at OHSU with PSU departments for an undergraduate certificate
	David Robinson - OHSU	
Academic appointments & course lists	Roy Koch - PSU	Draft MOU for joint faculty appointments and class listings under review
	David Robinson - OHSU	
Pipeline to Science Careers	Roy Koch - PSU	Establish state-wide STEM Center to support the K-12 system.
	David Robinson - OHSU	
Collaborative Life Sciences Building	Mark Gregory - PSU	On schedule and on budget- opens Fall of 2013
	David Robinson - OHSU	

# Key Projects in: ADMINISTRATION

Vice Presidents: Norwood Knight –  
Richardson - OHSU  
Monica Rimai - PSU

**PLEASE NOTE:** With the advent of SB 242, it is “a new day” in this functional area. Thus, the administrative collaborations listed below are those we have determined to have the most potential, regardless of the impacts of this new legislation.

Title of Initiative	Leadership	Summary
Diversity Recruitment	Chas Lopez - PSU	Joint task force of Diversity and HR leaders convening to address this need
	Leslie Garcia - OHSU	
Purchasing and Contracting	Dee Wendler- PSU	P. and C. officers from both institutions working on identifying largest shared contractors and service areas for joint contracts
	Scott Page - OHSU	
Environmental Health & Safety	David Hobbes - PSU	MOU under review for shared E.H. & S. staff
	Scott Page - OHSU	

## Key Projects in: ADMINISTRATION

Title of Initiative	Leadership	Summary
Campus Security	Phil Zerzan- PSU	Joint task force of Campus Security leaders convening to address this need
	Gregory Moawad - OHSU	
Transportation	Mark Gregory- PSU	Opportunities for collaboration in this area as the CLSB nears completion
	Sue Thompson - OHSU	
Student Health Services	Dee Wendler- PSU	Opportunity for OHSU students to use PSU services
	Robert Vieira- OHSU	
Employee Benefits	Cathy Latourette - PSU	OHSU is a natural provider of health care services for PSU faculty and staff
	Dan Forbes - OHSU	
Cloud Computing, I.T.	Sharon Blanton - PSU	Both institutions are on Banner and have similar I.T. needs
	Bridget Barnes - OHSU	
Legal Services	David Reese - PSU	Will need to be involved at all levels of the Alliance
	Amy Wayson - OHSU	

## Key Projects in: RESEARCH

Vice Presidents: Dan Dorsa – OHSU  
Jon Fink - PSU

Title of Initiative	Leadership	Summary
Information Sharing	Mark Sytsma - PSU	Alliance website, Seminars, Funding Ops, etc.
	Dana Director - OHSU	
Research Hosting	Mark Sytsma - PSU	OHSU Researchers hosting select PSU undergrads in their labs
	Dana Director - OHSU	
Sub-Contracting	Mark Sytsma - PSU	Address OHSU policy that limits “carry forwards” on NIH grants
	Dana Director - OHSU	
OCSSB service	Mark Sytsma - PSU	PSU faculty as affiliates serving on search committees
	Dana Director - OHSU	
Collaborative Life Sciences Building status	Mark Sytsma - PSU	On schedule and on budget- opens Spring of 2014
	Dana Director - OHSU	
Export Control	Mark Sytsma - PSU	PSU and OHSU to share resources to enhance compliance in this area
	Mark Peters- OHSU	

# Implementation Committee Recommendations

1. Merge existing recommendations 6, 9 and 12 into one “Operational Flexibility” recommendation.
2. Include a Philanthropy component in the work of the Implementation committee - to be overseen by advancement officers Allan Price (OHSU) and Francoise Aylmer (PSU).
3. Include an Economic Development component in the work of the Implementation committee - to be overseen by strategic partnerships officers Tim Stout (OHSU) and Erin Flynn (PSU).
4. Create “road map” and performance metrics for all key projects and be ready to report on these at the next Advisory Board meeting in April 2012.

# Discussion of Recommendations

**1. Operational Flexibility:** Remove the legal barriers to expanding collaborations in academic, administrative, philanthropic, economic development and research areas of the Strategic Alliance. This will give both institutions the necessary operational flexibility to create new partnerships and collaborative models for handling:

- Student tuition disparities
- Credit transfers
- Registration
- Faculty salary adjustments
- Joint faculty credentialing
- Shared information technology
- Purchasing and contracting
- Facilities planning
- Health care delivery
- Campus public safety
- Sustainability
- Wellness programs
- Student housing
- Transportation
- Public safety

...and other efficiencies as they arise.

# Discussion of Recommendations

- 2. Philanthropic (Gift Funds):** While both partners have already made significant investments in the Strategic Alliance, to be successful we must develop new resources that are specifically directed at this collaboration.

Without jeopardizing the gift funds that help support our separate endeavors, advancement professionals from the two institutions should begin to identify and foster new relationships with donors who share the Alliance's vision for strategic investment in joint projects.

## Discussion of Recommendations

- 3. Economic Development:** Separately, OHSU and PSU are two of the region's largest developers and employers; together, we can do even more. Our locations bracket Portland's most dynamic and innovative development corridor and under the leadership of OSHU's Tim Stout and PSU's Erin Flynn we are poised to create a joint economic development plan that strengthens the ties between this Strategic Alliance and businesses, local and state government, schools, community groups and others.

This plan should help address pressing urban issues, guide thoughtful development and create sustainable jobs. Such a plan would be consistent with the goals of the Alliance and one of the tangible ways OHSU and PSU can demonstrate their commitment to responding to Oregon's desire for new scholarship, new ideas and new jobs.

# Discussion of Recommendations

- 4. Road Maps:** Leadership in each of the five collaborative areas: Academics, Administration, Research, Philanthropy and Economic Development will prepare project management “road maps” with measurable outcomes and timelines for each key collaboration.

These road maps and supporting documentation will be maintained on a publicly accessible website in PSU’s Office of Research and Strategic Partnerships.

Bi-annual progress reports on these performance metrics will be part of each presentation to the Advisory Board.

# Questions?

